

Information Valet Research By Mizzou student marketing group (draft)

AUDIO DISCUSSION:

http://newshare.typepad.com/mgpaudio/2009/03/audio-infovalet-survey-research-findings-reported.html

Are consumers willing to pay for information online? Do they truly value privacy? What kind of information are consumers looking for online? These are just a few of the things that a group of five University of Missouri strategic communication students researched for Information Valet.

The research involved three parts. The first was an online survey that collected 220 results. The second was two focus groups. The third was individual interviews with newspaper stakeholders.

One key finding was a difference in what consumers say they want and what newspapers think they want. Overwhelmingly people said they would be willing to pay for content. A focus group of 6 college students all said they would be willing to pay for information tailored to their interest that was provided to them online. In the survey the majority also said they would be willing to pay for content online. Newspaper executives, however, seemed to doubt that consumers would sign up.

A second key is simply that people seemed willing to pay for information. Initially in the focus group participants seemed reluctant to pay for information. As they said why pay for information that you can get for free. However when they found out about the way Information Valet worked and how you could provide information to get rewards each participant said they would be interested in signing up.

A third key is the issue of privacy. While some college students seemed concerned about privacy, the older participants of the survey seemed much more concerned about their privacy and giving out information about their preferences.

Overall the impression that the research gives is that consumers are willing to give Information Valet a try. The goal now is to convince newspaper executives that their consumers want to join and that the newspaper can have an online model that makes money by partnering with Information Valet.

Key Findings:

Willingness to pay for content online:

* People are more willing to pay for subscriptions than on a per story basis. Of those surveyed, 32.6% said they would not be willing to pay anything on a per story basis, but only 21.5% said they would not be willing to pay anything on a subscription basis.

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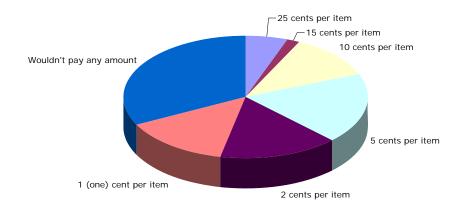
*Micro payments are a hard sell. Survey results showed that consumers are more willing to pay for subscriptions than micro payments. Rob Weir of the Columbia Missourian also said it would be more complicated for the newspaper to have micro payments.

*Younger consumers are more willing to pay for online content.

Willingness to pay for a subscription



Willingness to pay per story



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*The majority of people do not currently pay for subscriptions. Of those surveyed, 64.2% said they had no paid subscriptions. However older consumers overwhelmingly have newspaper subscriptions.

60.00% 50.00% 40.00% Over 46 **31-45** 30.00% 22-30 21 and Under 20.00% 10.00% 0.00% \$20/month \$10/month \$15/month \$5/month \$2/month Wouldn't pay any amount Amount

Willingness to pay for subscription

The Importance of news:

*News is important to consumers. For both national news and news on topical interests consumers ranked the importance on average around a 7 on a 10 point scale with 10 being extremely important.

*Types of news read online differ a lot by the person and their topical interests.

Privacy:

*Permission is key. When asked if they minded being targeted for their interests, 31.2% had a major problem with marketers using information gathered about a consumer without permission. However, 17.5% had no problem whatsoever with being targeted based on a profile that they created.

*Younger consumers are willing to give up information about them if they are willing to get something in return. Older consumers are more skeptical. Of those over 46, 40.4% gave a ranking of 1 or 2 to the question of whether they would be willing to give up some demographic information in return for services online. This was on a scale of 1-10 with 1 being never willing. For consumers between 22 and 30, 30.8% gave a score of 5 or 6 to the same question. Our focus group gave a similar response with college students saying they were willing to give up information in return for services.

Newspapers are skeptical:

* Newspapers are skeptical the idea will work. Bernard Re of the Berkshire Eagle said, "When Yahoo and Google start charging for content newspapers should charge for content. Let me put it that way, and that will never happen."

-- END --

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You have a basic account.	To re	move the limits of a basic account and get unlimited que	estions, <u>upgrade now!</u>	
survey title: Online Media Use Survey	<u>Edit Title</u>	design survey	∬ collect responses	e results
⊠ View Summary	current report: Default Report	Add Report		
Browse Responses	Response Summar	у	Total Started Survey: 2 Total Completed Survey: 2	
Filter Responses				` '
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Download Responses				
Share Responses	1. How do you receive most of your	world and national news?		
			Response Percent	Response Count
	Print publications		5.5%	12
	Online newspaper sites		26.4%	58
	Other online news sites		24.1%	53
	Blogs		0.9%	2
	Social networks		2.3%	5
	Television		30.5%	67
	Public radio		8.2%	18
	Other radio		0.5%	1
	View Other source (please specify)		1.8%	4
			answered question	220
			skipped question	0
	2. How do receive most of your new	s about your town, neighborhood, family or friends?		
			Response Percent	Response Count
	Print publications		20.4%	44
	Online newspaper sites		14.8%	32
	Other online news sites		4.2%	9
	Blogs		1.4%	3
	Social networks		24.1%	52
	Television		21.3%	46
	Public radio		3.7%	8
	Other radio		0.9%	2
	View Other source (please		O 307	20

specify)	9.370	20
	answered question	216
	skipped question	4
3. Do you pay for a subscription to a	ny of the following (check all that apply)?	Posnonco
	Response Percent	Response Count
Print newspaper subscription	31.0%	67
Satellite-delivered news service	2.8%	6
Online news website subscription (such as Wall Street Journal)	7.4%	16
Other online or e-newsletter subscription (including non-news)	3.7%	8
None	63.9%	138
other source (please specify)	3.7%	8
	answered question	216
	skipped question	4
. Alo you a regional ou (non pana) as	ser/subscriber to any of the following (check all that apply)? Response Percent	Response Count
Print newspaper recipient (non-paid)	22.4%	48
Satellite-delivered news service	5.6%	12
Online news website registered user (Wall Street Journal or other)	28.0%	60
Other online or e-newsletter subscription (including non-news)	27.1%	58
None	51.4%	110
	Other sources(please specify) view	3
	answered question	214
	skipped question	6
5. How often do you view world/natio	onal news online?	
	Response Percent	Response Count
/ery Often (more than twice a day)	28.6%	63
Often (once a day)	26.8%	59
Sometimes (more than once a week)	22.7%	50
Rarely (less than once a week)	19.1%	42
Never	2.7%	6

	skipped question	
. How often do you view news abo	ut your special topical interests, town, neighborhood, family or friends online?	
	Response Percent	Respons Count
Very Often (more than twice a day)	25.1%	5
Often (once a day)	24.7%	5
Sometimes (more than once a week)	31.5%	6
Rarely (less than once a week)	14.6%	3.
Never	4.1%	
	answered question	21
	skipped question	
	limitless news about your special topical interests, town, neighborhood, family or friends subscription, how much would you be willing to pay (similar to unlimited cell texting):	online
	Response Percent	Respons Count
\$20/month	6.8%	1
\$15/month	5.5%	1
\$10/month	28.2%	6
\$5/month	22.7%	5
\$2/month	15.5%	3
Wouldn't pay any amount	21.4%	4
	answered question	22
	skipped question	
	the best news about your topical interests, town, neighborhood, family or friends online sesle other than clicking on it, how much you be willing to pay (similar to per-minute cell of Response Percent	was to pay
	ssle other than clicking on it, how much you be willing to pay (similar to per-minute cell c Response	was to pay charges)? Respons
or it on a per-item basis with no has	ssle other than clicking on it, how much you be willing to pay (similar to per-minute cell c Response Percent	was to pay charges)? Respons Count
or it on a per-item basis with no has 25 cents per item	Response Percent	was to pay charges)? Respons Count
or it on a per-item basis with no has 25 cents per item 15 cents per item	Response Percent 5.5%	was to pay charges)? Respons Count
or it on a per-item basis with no has 25 cents per item 15 cents per item 10 cents per item	Response Percent 5.5% 11.4%	was to pay charges)? Respons Count
25 cents per item 15 cents per item 10 cents per item 5 cents per item	Response Percent 11.4%	was to pay charges)? Respons Count
25 cents per item 15 cents per item 10 cents per item 5 cents per item 2 cents per item	Response Percent 11.4% 18.7%	was to pay charges)? Respons Count 1. 2 4

9. On a scale of 1 to 10, where 10 is "sure" and 1 is "never", how likely is it that you would be will to exchange some demographic information about you, your information preferences or buying habits, for services and offers on the web: Rating Response 10 Count Average 13.7% 11.9% 11.0% 5.9% 13.7% 9.1% 11.9% 10.0% 5.0% 7.8% Willingness Scale 5.04 219 (30)(26)(24)(13)(30)(20)(26)(22)(11)(17)answered question 219

10. On a scale of 1 to 10, where 10 is "vital" and 1 is "unnecessary" please answer the following two question: a) How important to your life is general national/international news? b) How important to you life is news about your special topical interests, town, neighborhood, family or friends?

skipped question

1

	1	2	3	4	5	6	7	8	9	10	Rating Average	Response Count
National/International News	0.5% (1)	2.3% (5)	6.4% (14)	4.1% (9)	10.9% (24)	10.0% (22)	15.9% (35)	21.8% (48)	13.6% (30)	14.5% (32)	7.09	220
Topical Interests/Town/Neighborhood/Family/Friends	0.9%	1.8% (4)	4.6% (10)	4.1% (9)	11.0% (24)	9.1% (20)	20.1% (44)	19.2% (42)	16.4% (36)	12.8% (28)	7.14	219
										answered	d question	220
										skippe	d question	0

11. On a scale of 1-10, where 10 is "major objection" and 1 is "little objection", please tell us: Do you object to web sites and marketers showing you advertisements, valuable offers and news information based upon: a) A profile of you built upon their assembly of where you go on the web, without your permission? b) A profile of you which you have supplied voluntarily and temporarily, which you control?

	1	2	3	4	5	6	7	8	9	10	Rating Average	Response Count
Without Permission	4.6% (10)	2.3% (5)	5.1% (11)	5.6% (12)	10.2% (22)	7.9% (17)	10.6% (23)	12.5% (27)	10.2% (22)	31.0% (67)	7.21	216
With Control	17.4% (38)	13.8% (30)	13.3% (29)	10.6% (23)	15.6% (34)	5.0% (11)	6.4% (14)	7.3% (16)	3.2% (7)	7.3% (16)	4.41	218
										answere	d question	218
										skippe	d question	2

12. How often do you click on online	advertisements?	
	Response Percent	Response Count
Very often (every time I see one that interests me)	0.5%	1
Often (more often than not)	0.9%	2
Sometimes (only if the message is compelling)	18.2%	40
Rarely (only if I am familiar with the company)	42.7%	94
Never	37.7%	83
	answered question	220
	skipped question	0

Percent Count			
Political/government/public-policy 19.4% 1			Respons Count
Political/government/public-policy news 59.4% 1 Sports/recreation 68.89% 1 Economy/business/inancial/money 50.7% 1 Economy/business/inancial/money 62.1% 1 Entertainment/celebrity 62.1% 1 Environmental/energy/science 38.1% 1 Medicine/health/ilrestyle 48.4% 1 Answered question 2 skipped question 7 Yes 72.8% 1 No 717.5% 2 Answered question 2 skipped question 3 3.4.7% 4 answered question 2 skipped question 2 skipped question 3 3.4.7% 4 answered question 2 skipped question 3 3.4.7% 4 answered question 2 skipped question 3 1. No	General world news	71.2%	15
Sports/recreation Sports/recreation Sports/recreation Sports/recreation Sports/recreation Sports/recreation Economy/business/financial/money Ecucation/saming Entertainment/celebrity Environmental/energy/science Medicine/health/lifestyle John (please specify) Other (please specify) Sports/recreation Askipped question Yes No Response Percent Yes No Answered question Skipped question 2 Skipped question Skipped question 2 Skipped question Skipped question Count Answered question Skipped question Skipped question Count Yes No Answered question Percent Yes Sponse Percent Yes Response Percent Ocunt Answered question Skipped question Count Answered question Skipped question Count Answered question Percent Yes Response Percent Ocunt No No Response Percent Count Answered question 2 Skipped question Count Response Percent Ocunt No No No No No No No No No N	General U.S. national news	73.1%	10
Economy/business/financial/money		59.4%	1:
Education/leaming 31.5% 1 Entertainment/celebrity 62.1% 1 Environmental/energy/science 36.1% 48.4% 1 Medicine/health/lifesty/e 48.4% 1 Other (please specify) answered question 2 skipped question 2 skipped question 2 No 17.5% 17	Sports/recreation	68.9%	1
Entertainment/celebrity	Economy/business/financial/money	50.7%	1
Environmental/energy/science	Education/learning	31.5%	
Medicine/health/lifestyle	Entertainment/celebrity	62.1%	1
Other (please specify)	Environmental/energy/science	36.1%	
Answered question Answered question 2	Medicine/health/lifestyle	48.4%	1
Answered question Nould you use a free online service which automatically showed you stories related to your interests based upon information you we voluntarily shared about yourself? Response Percent Country	View Other (please specify)	5.9%	
. Would you use a free online service which automatically showed you stories related to your interests based upon information you we voluntarily shared about yourself? Response Respo		answered question	2
. Would you use a free online service which automatically showed you stories related to your interests based upon information you we voluntarily shared about yourself? Response Respo		skipped auestion	
We voluntarily shared about yourself? Response Percent Response Respon			
No	Yas	82.5%	1
Answered question Skipped question Would you use a free online service that automatically offers you deals on products and services that may interest you based upo formation you have voluntarily shared about yourself? Response Percent County Service			
Would you use a free online service that automatically offers you deals on products and services that may interest you based upoformation you have voluntarily shared about yourself? Response Response Percent Coun Yes		answered question	
Response Respon Percent Coun Yes 65.3% 1 No 34.7% answered question Do you consider yourself Internet savvy? Response Respon 2 skipped question Response Respon 2 skipped question 11.9%		skipped question	
Response Respor Percent Coun Yes 65.3% 1 No 34.7% answered question Skipped question Do you consider yourself Internet savvy? Response Respor Percent Coun Skipped question 11.9%			
Percent Count Yes			ased upo
No			-
answered question 2 skipped question Do you consider yourself Internet savvy? Response Percent Coun Yes 88.1% 1 No 11.9%	Yes	65.3%	
Response Respon Percent Coun Yes 88.1% 1 No 11.9%	No		1
Response Response Percent Country No	110	34.7%	
Response Percent Response Coun Yes 88.1% 1 No 11.9%	140		
Yes 88.1% 1 No 11.9%	No	answered question	
Yes 88.1% 1 No 11.9%		answered question skipped question	
		answered question skipped question et savvy? Response	2 Respon
	6. Do you consider yourself Interne	answered question skipped question et savvy? Response Percent	Respon Count
aneword direction 7	i. Do you consider yourself Interne	answered question skipped question et savvy? Response Percent 88.1%	Respon Count

		skipped question	2
17. Which of the following social net	works have you used in the last 6 months? (check all that apply)		
		Response Percent	Response Count
Facebook		92.8%	180
MySpace		23.7%	46
Twitter		30.4%	59
LinkedIn		33.0%	64
Digg		9.8%	19
view Other (please specify)		9.8%	19
		answered question	194
		skipped question	26
8. What is your gender?			
o. Mac io year geneer		Response Percent	Response Count
Male		45.4%	98
Female		54.6%	118
		answered question	216
		skipped question	4
9. What is your age?			
		Response Percent	Response Count
21 and under			
		25.1%	55
Between 22 and 30 years old		25.1% 37.4%	
Between 22 and 30 years old Between 31 and 45 years old			82
		37.4%	82 34
Between 31 and 45 years old		37.4% 15.5%	82 34 48
Between 31 and 45 years old		37.4% 15.5% 21.9%	82 34 48 219
Between 31 and 45 years old Over 46 years old		37.4% 15.5% 21.9% answered question	82 34 48 219
Between 31 and 45 years old Over 46 years old		37.4% 15.5% 21.9% answered question skipped question	82 34 48 219
Between 31 and 45 years old Over 46 years old		37.4% 15.5% 21.9% answered question	82 34 48 219
Between 31 and 45 years old Over 46 years old		37.4% 15.5% 21.9% answered question skipped question Response	823448 219 1 Response
Between 31 and 45 years old Over 46 years old		37.4% 15.5% 21.9% answered question skipped question Response Percent	82 34 48 219 1 Response Count
Between 31 and 45 years old Over 46 years old 20. What is your education level? Some High School		37.4% 15.5% 21.9% answered question skipped question Response Percent 1.4%	82 34 48 219 1 Response Count 3
Between 31 and 45 years old Over 46 years old 20. What is your education level? Some High School High School Grad/GED		37.4% 15.5% 21.9% answered question skipped question Response Percent 1.4% 0.5%	82 34 48 219 1 Response Count 3 1 99

	answered question	2
	skipped question	
21. What is your annual income?		
· · · · · · · · · · · · · · · · · · ·	_	_
	Response Percent	Respon Coun
Less than \$20,000	37.9%	
Between \$20,000 and \$40,000	11.4%	
Between \$40,000 and \$70,000	12.3%	
Between \$70,000 and \$100,000	11.4%	
Between \$100,000 and \$200,000	8.2%	
More than \$200,000	1.4%	
Rather not say	17.4%	
	answered question	2
	skipped question	
22. To give us an idea of the type of vithin 25 miles of you	place you live in, please answer the following 3 questions: Guess about how many peop	le live
	Response	Respor
		. toopo.
	Percent	Cour
More than one million	Percent 40.4%	Cour
(urban/suburban)	40.4%	Cour
(urban/suburban) Around 250,000 (small city/suburban)	40.4% 31.2%	Cour
(urban/suburban) Around 250,000 (small city/suburban) Fewer than 100,000 (suburban/rural)	40.4% 31.2% 17.9%	Coun
(urban/suburban) Around 250,000 (small city/suburban) Fewer than 100,000 (suburban/rural) Fewer than 50,000 (small city/rural)		Cour
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(urban/suburban) Around 250,000 (small city/suburban) Fewer than 100,000 (suburban/rural) Fewer than 50,000 (small city/rural)		
(urban/suburban) Around 250,000 (small city/suburban) Fewer than 100,000 (suburban/rural) Fewer than 50,000 (small city/rural) Under 10,000 (rural)		;
(urban/suburban) Around 250,000 (small city/suburban) Fewer than 100,000 (suburban/rural) Fewer than 50,000 (small city/rural) Under 10,000 (rural)		Respoi
(urban/suburban) Around 250,000 (small city/suburban) Fewer than 100,000 (suburban/rural) Fewer than 50,000 (small city/rural) Under 10,000 (rural) 23. What type of Internet connection Fast-broadband (cable, satellite or		Respor
(urban/suburban) Around 250,000 (small city/suburban) Fewer than 100,000 (suburban/rural) Fewer than 50,000 (small city/rural) Under 10,000 (rural) 23. What type of Internet connection Fast-broadband (cable, satellite or phone)	40.4% 31.2% 17.9% 8.3% 2.3% answered question skipped question Response Percent	Respor
(urban/suburban) Around 250,000 (small city/suburban) Fewer than 100,000 (suburban/rural) Fewer than 50,000 (small city/rural) Under 10,000 (rural) 23. What type of Internet connection Fast-broadband (cable, satellite or	40.4% 31.2% 17.9% 8.3% 2.3% answered question skipped question Response Percent	Respor
(urban/suburban) Around 250,000 (small city/suburban) Fewer than 100,000 (suburban/rural) Fewer than 50,000 (small city/rural) Under 10,000 (rural) 23. What type of Internet connection Fast-broadband (cable, satellite or phone) Fast, phone (3G, iPhone, wireless		Respor
(urban/suburban) Around 250,000 (small city/suburban) Fewer than 100,000 (suburban/rural) Fewer than 50,000 (small city/rural) Under 10,000 (rural) 23. What type of Internet connection Fast-broadband (cable, satellite or phone) Fast, phone (3G, iPhone, wireless phonecard, etc.)		
(urban/suburban) Around 250,000 (small city/suburban) Fewer than 100,000 (suburban/rural) Fewer than 50,000 (small city/rural) Under 10,000 (rural) 23. What type of Internet connection Fast-broadband (cable, satellite or phone) Fast, phone (3G, iPhone, wireless phonecard, etc.)	40.4% 31.2% 17.9% 8.3% 2.3% answered question skipped question Response Percent 91.6% 7.0% 1.4%	Respor

	Response Percent	Count	
Fast-broadband (cable, satellite or phone)	88.6%	186	
Fast, phone (3G, iPhone, wireless phonecard, etc.)	10.5%	22	
Slow (dialup or other)	1.0%	2	
	answered question	210	
	skipped question	10	

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Online Media Use Survey

1. How do you receive most of your world and national news?								
		What is your age?						
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals			
Print publications	3.6% (2)	1.2% (1)	2.9% (1)	16.7% (8)	5.5% (12)			
Online newspaper sites	21.8% (12)	28.0% (23)	29.4% (10)	25.0% (12)	26.0% (57)			
Other online news sites	27.3% (15)	26.8% (22)	32.4% (11)	10.4% (5)	24.2% (53)			
Blogs	0.0%	1.2% (1)	2.9% (1)	0.0%	0.9% (2)			
Social networks	1.8%	2.4% (2)	2.9% (1)	2.1% (1)	2.3% (5)			
Television	43.6% (24)	35.4% (29)	14.7% (5)	18.8%	30.6% (67)			
Public radio	0.0%	3.7% (3)	11.8% (4)	22.9% (11)	8.2% (18)			
Other radio	0.0%	0.0%	2.9% (1)	0.0%	0.5%			
Other source (please specify)	1.8% (1)	1.2% (1)	0.0%	4.2% (2)	1.8% (4)			
answered question	55	82	34	48	219			
			skippe	d question	0			

2. How do receive most of your news about your town, ne	ighborho	od, family or friends	s?						
		What is your age?							
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals				
Print publications	16.7% (9)	12.3% (10)	23.5% (8)	37.0% (17)	20.5% (44)				
Online newspaper sites	13.0% (7)	19.8% (16)	14.7% (5)	6.5% (3)	14.4% (31)				
Other online news sites	3.7% (2)	4.9% (4)	8.8% (3)	0.0%	4.2% (9)				
Blogs	1.9% (1)	0.0%	5.9% (2)	0.0%	1.4% (3)				
Social networks	29.6% (16)	28.4% (23)	20.6% (7)	13.0% (6)	24.2% (52)				
Television	24.1% (13)	23.5% (19)	8.8% (3)	23.9% (11)	21.4% (46)				
Public radio	0.0%	1.2% (1)	11.8% (4)	6.5% (3)	3.7% (8)				
Other radio	0.0%	0.0%	5.9% (2)	0.0%	0.9% (2)				
Other source (please specify)	11.1% (6)	9.9% (8)	0.0% (0)	13.0% (6)	9.3% (20)				
answered question	54	81	34	46	215				
			skippe	d question	4				

3. Do you pay for a subscription to any of the following (check all that apply)? What is your age? 21 Between 22 Between 31 Over 46 Response and 30 years and 45 years and years **Totals** old old under old 9.3% 20.0% 33.3% 72.9% 31.2% Print newspaper subscription (16)(11) (5) (35) (67)0.0% 6.3% 0.0% 2.1% 2.8% Satellite-delivered news service (0) (5) (0) (1) (6)Online news website subscription (such as Wall Street 1.9% 0.0% 10.4% 7.4% 12.5% Journal) (1) (10)(0) (5) (16)Other online or e-newsletter subscription (including non-0.0% 3.8% 0.0% 10.4% 3.7% (0) (0) (8)news) (3) (5) 88.9% 70.0% 66.7% 22.9% 63.7% None (48)(56) (22) (11) (137)0.0% 3.8% 0.0% 10.4% 3.7% Other source (please specify) (0) (3) (0)(5) (8)answered question 54 80 33 48 215 skipped question 4

4. Are you a registered (non-paid) user/subscriber to any of the following (check all that apply)? What is your age? 21 Between 22 Between 31 Over 46 Response and 30 years and 45 years and years **Totals** old under old old 3.8% 26.3% 20.6% 39.1% 22.5% Print newspaper recipient (non-paid) (2) (21) (7) (18)(48)3.8% 6.3% 8.8% 4.3% 5.6% Satellite-delivered news service (2) (5) (3) (2) (12)Online news website registered user (Wall Street Journal 24.5% 25.0% 23.5% 41.3% 28.2% or other) (13)(20)(8) (19)(60)Other online or e-newsletter subscription (including non-17.0% 25.0% 20.6% 47.8% 27.2% (9)(20)(7) (58)news) (22) 66.0% 47.5% 61.8% 32.6% 51.2% None (35) (109)(38)(21) (15)Other sources(please specify) 1 2 0 0 3 answered question 53 80 34 46 213 skipped question 6

5. How often do you view world/national news online?							
		What is	your age?				
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals		
Very Often (more than twice a day)	18.2% (10)	29.3% (24)	32.4% (11)	37.5% (18)	28.8% (63)		
Often (once a day)	16.4% (9)	25.6% (21)	35.3% (12)	33.3% (16)	26.5% (58)		
Sometimes (more than once a week)	32.7% (18)	24.4% (20)	26.5% (9)	6.3% (3)	22.8% (50)		
Rarely (less than once a week)	30.9% (17)	19.5% (16)	5.9% (2)	14.6% (7)	19.2% (42)		
Never	1.8%	1.2% (1)	0.0%	8.3% (4)	2.7% (6)		
answered question	55	82	34	48	219		
			skippe	d question	0		

6. How often do you view news about your special topical	6. How often do you view news about your special topical interests, town, neighborhood, family or friends online?							
		What is your age?						
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals			
Very Often (more than twice a day)	18.2% (10)	31.7% (26)	23.5% (8)	23.4% (11)	25.2% (55)			
Often (once a day)	20.0% (11)	23.2% (19)	32.4% (11)	25.5% (12)	24.3% (53)			
Sometimes (more than once a week)	32.7% (18)	34.1% (28)	29.4% (10)	27.7% (13)	31.7% (69)			
Rarely (less than once a week)	27.3% (15)	8.5% (7)	8.8%	14.9% (7)	14.7% (32)			
Never	1.8%	2.4% (2)	5.9% (2)	8.5% (4)	4.1% (9)			
answered question	55	82	34	47	218			
			skippe	d question	1			

7. If the only way you could receive limitless news about your special topical interests, town, neighborhood, family or friends online was to pay for it as part of a month subscription, how much would you be willing to pay (similar to unlimited cell texting):

		What is your age?				
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals	
\$20/month	1.8%	9.8%	0.0%	12.5%	6.8%	
	(1)	(8)	(0)	(6)	(15)	
\$15/month	3.6%	9.8%	0.0%	4.2%	5.5%	
	(2)	(8)	(0)	(2)	(12)	
\$10/month	36.4%	29.3%	17.6%	25.0%	28.3%	
	(20)	(24)	(6)	(12)	(62)	
\$5/month	30.9%	19.5%	20.6%	18.8%	22.4%	
	(17)	(16)	(7)	(9)	(49)	
\$2/month	16.4%	18.3%	11.8%	12.5%	15.5%	
	(9)	(15)	(4)	(6)	(34)	
Wouldn't pay any amount	10.9%	13.4%	50.0%	27.1%	21.5%	
	(6)	(11)	(17)	(13)	(47)	
answered question	55	82	34	48	219	
			skippe	d question	0	

8. If the only way you could receive the best news about your topical interests, town, neighborhood, family or friends online was to pay for it on a per-item basis with no hassle other than clicking on it, how much you be willing to pay (similar to per-minute cell charges)?

		What is your age?				
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals	
25 cents per item	1.8%	9.8% (8)	0.0%	6.4%	5.5% (12)	
15 cents per item	3.6% (2)	2.4% (2)	0.0%	2.1% (1)	2.3% (5)	
10 cents per item	14.5% (8)	12.2% (10)	2.9% (1)	10.6% (5)	11.0% (24)	
5 cents per item	23.6% (13)	20.7% (17)	11.8% (4)	14.9% (7)	18.8% (41)	
2 cents per item	16.4% (9)	14.6% (12)	8.8% (3)	21.3% (10)	15.6% (34)	
1 (one) cent per item	14.5% (8)	20.7% (17)	11.8% (4)	4.3% (2)	14.2% (31)	
Wouldn't pay any amount	25.5% (14)	19.5% (16)	64.7% (22)	40.4% (19)	32.6% (71)	
answered question	55	82	34	47	218	
			skippe	d question	1	

9. On a scale of 1 to 10, where 10 is "sure" and 1 is "never", how likely is it that you would be will to exchange some demographic information about you, your information preferences or buying habits, for services and offers on the web:

			What is your age?				
		21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals	
Willingness Scale	1	7.3% (4)	12.3% (10)	17.6% (6)	20.8% (10)		
	2	10.9% (6)	6.2% (5)	17.6% (6)	18.8%		
	3	10.9%	12.3% (10)	11.8% (4)	6.3%		
	4	5.5% (3)	3.7% (3)	11.8% (4)	6.3%		
	5	7.3% (4)	18.5% (15)	14.7% (5)	12.5% (6)		
	6	10.9%	12.3% (10)	2.9% (1)	6.3%		
	7	12.7% (7)	9.9% (8)	8.8% (3)	16.7% (8)		
	8	18.2% (10)	8.6% (7)	11.8% (4)	2.1% (1)		
	9	5.5% (3)	6.2% (5)	2.9% (1)	4.2% (2)		
	10	10.9%	9.9% (8)	0.0%	6.3% (3)		
rat	ing average	5.78 (55)	5.36 (81)	4.09 (34)	4.35 (48)	5.05 (218)	
answere	d question	55	81	34	48	218	
				skippe	d question	1	

10. On a scale of 1 to 10, where 10 is "vital" and 1 is "unnecessary" please answer the following two question: a) How important to your life is general national/international news? b) How important to you life is news about your special topical interests, town, neighborhood, family or friends?

			What is your age?			
		21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals
National/International News	1	0.0%	1.2% (1)	0.0%	0.0%	
	2	5.5% (3)	0.0%	2.9% (1)	2.1% (1)	
	3	10.9% (6)	3.7% (3)	8.8% (3)	4.2% (2)	
	4	3.6% (2)	4.9% (4)	2.9% (1)	2.1% (1)	
	5	10.9%	8.5% (7)	17.6% (6)	10.4% (5)	
	6	9.1% (5)	12.2% (10)	14.7% (5)	4.2% (2)	
	7	16.4% (9)	20.7% (17)	11.8% (4)	10.4% (5)	
	8	21.8% (12)	20.7% (17)	23.5% (8)	22.9% (11)	
	9	7.3% (4)	17.1% (14)	8.8% (3)	18.8%	
	10	14.5% (8)	11.0% (9)	8.8% (3)	25.0% (12)	
rating ave	rage	6.67 (55)	7.22 (82)	6.59 (34)	7.77 (48)	7.11 (219)
Topical Interests/Town/Neighborhood/Family/Friends	1	1.8% (1)	1.2% (1)	0.0%	0.0%	
	2	1.8% (1)	0.0%	5.9% (2)	2.1% (1)	
	3	5.5% (3)	1.2%	8.8% (3)	6.4% (3)	
	4	5.5% (3)	4.9% (4)	0.0% (0)	2.1% (1)	

		10.9%	6.1%	11.8%	19.1%	
	5	(6)	(5)	(4)	(9)	
	6	10.9% (6)	8.5% (7)	11.8% (4)	6.4% (3)	
	7	14.5% (8)	26.8% (22)	20.6% (7)	14.9% (7)	
	8	25.5% (14)	19.5% (16)	11.8% (4)	17.0% (8)	
	9	7.3% (4)	23.2% (19)	20.6% (7)	12.8% (6)	
	10	16.4% (9)	8.5% (7)	8.8%	19.1% (9)	
rating ave	rage	6.98 (55)	7.44 (82)	6.79 (34)	7.13 (47)	7.16 (218)
answered ques	tion	55	82	34	48	219
skipped question						

11. On a scale of 1-10, where 10 is "major objection" and 1 is "little objection", please tell us: Do you object to web sites and marketers showing you advertisements, valuable offers and news information based upon: a) A profile of you built upon their assembly of where you go on the web, without your permission? b) A profile of you which you have supplied voluntarily and temporarily, which you control?

			What is your age?			
		21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals
Without Permission	1	1.8%	7.6% (6)	3.0% (1)	4.2% (2)	
	2	3.6% (2)	1.3% (1)	3.0% (1)	2.1% (1)	
	3	9.1% (5)	5.1% (4)	0.0%	4.2% (2)	
	4	5.5% (3)	5.1% (4)	3.0% (1)	6.3% (3)	
	5	10.9%	13.9% (11)	6.1% (2)	6.3% (3)	
	6	12.7% (7)	8.9% (7)	6.1% (2)	2.1% (1)	

	7	7.3% (4)	15.2% (12)	9.1% (3)	8.3% (4)	
	8	14.5% (8)	13.9% (11)	9.1% (3)	10.4% (5)	
	9	5.5% (3)	8.9% (7)	21.2% (7)	10.4% (5)	
	10	29.1% (16)	20.3% (16)	39.4% (13)	45.8% (22)	
rati	ng average	6.96 (55)	6.68 (79)	8.09 (33)	7.83 (48)	7.23 (215)
With Control	1	21.8% (12)	10.0% (8)	20.6% (7)	22.9% (11)	
	2	14.5% (8)	13.8% (11)	11.8% (4)	14.6% (7)	
	3	18.2% (10)	15.0% (12)	8.8%	8.3% (4)	
	4	5.5% (3)	15.0% (12)	8.8%	10.4% (5)	
	5	10.9%	21.3% (17)	11.8% (4)	12.5% (6)	
	6	7.3% (4)	2.5% (2)	8.8% (3)	4.2% (2)	
	7	9.1% (5)	2.5% (2)	8.8% (3)	8.3% (4)	
	8	9.1% (5)	6.3% (5)	8.8% (3)	6.3% (3)	
	9	0.0%	5.0% (4)	2.9% (1)	4.2% (2)	
	10	3.6% (2)	8.8% (7)	8.8% (3)	8.3% (4)	
rati	ng average	3.98 (55)	4.64 (80)	4.65 (34)	4.35 (48)	4.41 (217)
answered	d question	55	80	34	48	217
				skippe	d question	2

12. How often do you click on online advertisements?								
		What is	your age?					
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals			
Very often (every time I see one that interests me)	0.0%	1.2% (1)	0.0% (0)	0.0%	0.5% (1)			
Often (more often than not)	0.0%	1.2% (1)	0.0% (0)	2.1% (1)	0.9% (2)			
Sometimes (only if the message is compelling)	23.6% (13)	13.4% (11)	17.6% (6)	20.8% (10)	18.3% (40)			
Rarely (only if I am familiar with the company)	32.7% (18)	46.3% (38)	35.3% (12)	54.2% (26)	42.9% (94)			
Never	43.6% (24)	37.8% (31)	47.1% (16)	22.9% (11)	37.4% (82)			
answered question	55	82	34	48	219			
			skippe	d question	0			

13. What types of articles do you read online? (check all that apply)							
		What is	your age?				
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals		
General world news	60.0% (33)	74.1% (60)	85.3% (29)	70.8% (34)	71.6% (156)		
General U.S. national news	67.3% (37)	76.5% (62)	82.4% (28)	68.8% (33)	73.4% (160)		
Political/government/public-policy news	47.3% (26)	59.3% (48)	70.6% (24)	64.6% (31)	59.2% (129)		
Sports/recreation	69.1% (38)	79.0% (64)	76.5% (26)	45.8% (22)	68.8% (150)		
Economy/business/financial/money	27.3% (15)	51.9% (42)	67.6% (23)	62.5% (30)	50.5% (110)		
Education/learning	29.1% (16)	25.9% (21)	29.4% (10)	45.8% (22)	31.7% (69)		
Entertainment/celebrity	80.0% (44)	74.1% (60)	38.2% (13)	39.6% (19)	62.4% (136)		
Environmental/energy/science	20.0% (11)	37.0% (30)	44.1% (15)	47.9% (23)	36.2% (79)		
Medicine/health/lifestyle	43.6% (24)	43.2% (35)	41.2% (14)	68.8% (33)	48.6% (106)		
Other (please specify)	3.6% (2)	1.2% (1)	11.8% (4)	12.5% (6)	6.0% (13)		
answered question	55	81	34	48	218		
			skippe	d question	1		

14. Would you use a free online service which automatically showed you stories related to your interests based upon information you have voluntarily shared about yourself?

		What is your age?				
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals	
Yes	87.0% (47)	90.2% (74)	76.5% (26)	69.6% (32)	82.9% (179)	
No	13.0% (7)	9.8% (8)	23.5% (8)	30.4% (14)	17.1% (37)	
answered question	54	82	34	46	216	
			skippe	d question	3	

15. Would you use a free online service that automatically offers you deals on products and services that may interest you based upon information you have voluntarily shared about yourself?

		What is	your age?		
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals
Yes	64.2% (34)	74.4% (61)	50.0% (17)	61.7% (29)	65.3% (141)
No	35.8% (19)	25.6% (21)	50.0% (17)	38.3% (18)	34.7% (75)
answered question	53	82	34	47	216
skipped question					

16. Do you consider yourself Internet savvy?					
		What is your age?			
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals
Yes	90.7% (49)	90.2% (74)	88.2% (30)	81.3% (39)	88.1% (192)
No	9.3% (5)	9.8% (8)	11.8% (4)	18.8% (9)	11.9% (26)
answered question	54	82	34	48	218
skipped question					1

17. Which of the following social networks have you used in the last 6 months? (check all that apply)					
		What is your age?			
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals
Facebook	98.1% (53)	100.0% (81)	81.5% (22)	75.0% (24)	92.8% (180)
MySpace	20.4% (11)	28.4% (23)	25.9% (7)	15.6% (5)	23.7% (46)
Twitter	20.4% (11)	25.9% (21)	40.7% (11)	50.0% (16)	30.4% (59)
LinkedIn	11.1% (6)	28.4% (23)	59.3% (16)	59.4% (19)	33.0% (64)
Digg	7.4% (4)	9.9% (8)	3.7% (1)	18.8% (6)	9.8% (19)
Other (please specify)	0.0%	6.2% (5)	18.5% (5)	28.1% (9)	9.8% (19)
answered question	54	81	27	32	194
			skippe	d question	25

18. What is your gender?					
		What is	your age?		
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals
Male	22.2% (12)	51.9% (42)	67.6% (23)	44.7% (21)	45.4% (98)
Female	77.8% (42)	48.1% (39)	32.4% (11)	55.3% (26)	54.6% (118)
answered question	54	81	34	47	216
skipped question				3	

19. What is your age?					
		What is	your age?		
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals
21 and under	100.0% (55)	0.0% (0)	0.0%	0.0%	25.1% (55)
Between 22 and 30 years old	0.0%	100.0% (82)	0.0%	0.0%	37.4% (82)
Between 31 and 45 years old	0.0%	0.0%	100.0% (34)	0.0%	15.5% (34)
Over 46 years old	0.0%	0.0%	0.0%	100.0% (48)	21.9% (48)
answered question	55	82	34	48	219
			skippe	d question	0

20. What is your education level?					
		What is	your age?		
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals
Some High School	5.6% (3)	0.0% (0)	0.0%	0.0%	1.4% (3)
High School Grad/GED	0.0%	0.0%	0.0%	2.1% (1)	0.5% (1)
Some College	79.6% (43)	39.0% (32)	23.5% (8)	33.3% (16)	45.4% (99)
College Degree	13.0% (7)	53.7% (44)	50.0% (17)	27.1% (13)	37.2% (81)
Advanced Degree	1.9% (1)	7.3% (6)	26.5% (9)	37.5% (18)	15.6% (34)
answered question	54	82	34	48	218
			skippe	d question	1

21. What is your annual income?					
		What is your age?			
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals
Less than \$20,000	81.8% (45)	43.9% (36)	2.9% (1)	2.1% (1)	37.9% (83)
Between \$20,000 and \$40,000	0.0%	23.2% (19)	2.9% (1)	10.4% (5)	11.4% (25)
Between \$40,000 and \$70,000	0.0%	6.1% (5)	38.2% (13)	18.8% (9)	12.3% (27)
Between \$70,000 and \$100,000	0.0%	7.3% (6)	23.5% (8)	22.9% (11)	11.4% (25)
Between \$100,000 and \$200,000	1.8% (1)	1.2% (1)	14.7% (5)	22.9% (11)	8.2% (18)
More than \$200,000	0.0%	0.0%	2.9% (1)	4.2% (2)	1.4%
Rather not say	16.4% (9)	18.3% (15)	14.7% (5)	18.8% (9)	17.4% (38)
answered question	55	82	34	48	219
			skippe	d question	0

22. To give us an idea of the type of place you live in, please answer the following 3 questions: Guess about how many people live within 25 miles of you

	What is your age?				
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals
More than one million (urban/suburban)	16.4% (9)	43.9% (36)	38.2% (13)	63.8% (30)	40.4% (88)
Around 250,000 (small city/suburban)	34.5% (19)	35.4% (29)	29.4% (10)	21.3% (10)	31.2% (68)
Fewer than 100,000 (suburban/rural)	34.5% (19)	14.6% (12)	17.6% (6)	4.3% (2)	17.9% (39)
Fewer than 50,000 (small city/rural)	14.5% (8)	4.9% (4)	11.8% (4)	4.3% (2)	8.3% (18)
Under 10,000 (rural)	0.0%	1.2% (1)	2.9% (1)	6.4%	2.3% (5)
answered question	55	82	34	47	218
skipped question					1

23. What type of Internet connection do you use at home:					
		What is	your age?		
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals
Fast-broadband (cable, satellite or phone)	89.1% (49)	92.6% (75)	87.9% (29)	95.7% (44)	91.6% (197)
Fast, phone (3G, iPhone, wireless phonecard, etc.)	9.1% (5)	7.4% (6)	12.1% (4)	0.0%	7.0% (15)
Slow (dialup or other)	1.8% (1)	0.0%	0.0%	4.3% (2)	1.4%
answered question	55	81	33	46	215
skipped question				4	

24. What type of Internet connection do you use at work:					
		What is your age?			
	21 and under	Between 22 and 30 years old	Between 31 and 45 years old	Over 46 years old	Response Totals
Fast-broadband (cable, satellite or phone)	87.0% (47)	85.4% (70)	93.9% (31)	92.7% (38)	88.6% (186)
Fast, phone (3G, iPhone, wireless phonecard, etc.)	13.0% (7)	13.4% (11)	6.1% (2)	4.9% (2)	10.5% (22)
Slow (dialup or other)	0.0%	1.2% (1)	0.0%	2.4% (1)	1.0% (2)
answered question	54	82	33	41	210
skipped question					9