

**Infotrust  
eXchange**

Information Trust Exchange Governing Association  
75 Water St.  
Williamstown MA 01267  
617-448-6600  
<http://www.infotrust.org>

May 13, 2019

Registry of Charitable Trusts  
P.O. Box 903447  
Sacramento CA 94203-4470

Re: CT0258886  
Calif. Org. #: C3988420  
FEIN: 81-5393558

Dear Folks:

Enclosed please find our Form RRF-1 filing for the fiscal/calendar year 2018.

Enclosed please find check No. 128 for \$50.00 comprising our annual filing fee, reflecting gross annual revenue of \$134,790 in 2018.

Our IRS Form 990 was filed electronically on May 13, 2018 as required by IRS rules. A signed, physical copy of the return is enclosed herewith.

Please call me if there are any questions.

Best regards,



William P. Densmore Jr.  
Executive Director & Secretary

Telephone: 617-448-6600

**MAIL TO:**

Registry of Charitable Trusts  
P.O. Box 903447  
Sacramento, CA 94203-4470  
(916) 210-6400

**WEB SITE ADDRESS:**

[www.ag.ca.gov/charities/](http://www.ag.ca.gov/charities/)

## ANNUAL REGISTRATION RENEWAL FEE REPORT TO ATTORNEY GENERAL OF CALIFORNIA

Section 12586 and 12587, California Government Code  
11 Cal. Code Regs. section 301-307, 311, and 312

Failure to submit this report annually no later than the 15th day of the 5th month after the end of the organization's accounting period may result in the loss of tax exemption and the assessment of a minimum tax of \$800, plus interest, and/or fines or filing penalties as defined in Government Code section 12586.1. IRS extensions will be honored.



State Charity Registration Number CT0258886

Information Trust Exchange Governing

Name of Organization

75 Water St. | PO Box 367

Address (Number and Street)

Williamstown, MA 01267

City or Town, State and ZIP Code

Check if:

☐ Change of address

☐ Amended report

Corporate or Organization No. C3988420

Federal Employer I.D. No. 81-5393558

### ANNUAL REGISTRATION RENEWAL FEE SCHEDULE (11 Cal. Code Regs. sections 301-307, 311, and 312) Make Check Payable to Attorney General's Registry of Charitable Trusts

Gross Annual Revenue	Fee	Gross Annual Revenue	Fee	Gross Annual Revenue	Fee
Less than \$25,000	0	Between \$100,001 and \$250,000	\$50	Between \$1,000,001 and \$10 million	\$150
Between \$25,000 and \$100,000	\$25	Between \$250,001 and \$1 million	\$75	Between \$10,000,001 and \$50 million	\$225
				Greater than \$50 million	\$300

**PART A - ACTIVITIES**

For your most recent full accounting period (beginning 01 / 01 / 2018 ending 12 / 31 / 2018) list:

Gross annual revenue \$ 134,790 Total assets \$ 78,451

**PART B - STATEMENTS REGARDING ORGANIZATION DURING THE PERIOD OF THIS REPORT**

Note: If you answer "yes" to any of the questions below, you must attach a separate page providing an explanation and details for each "yes" response. Please review RRF-1 instructions for information required.

	Yes	No
1. During this reporting period, were there any contracts, loans, leases or other financial transactions between the organization and any officer, director or trustee thereof either directly or with an entity in which any such officer, director or trustee had any financial interest?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. During this reporting period, were there any theft, embezzlement, diversion or misuse of the organization's charitable property or funds?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3. During this reporting period, did non-program expenditures exceed 50% of gross revenue?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4. During this reporting period, were any organization funds used to pay any penalty, fine or judgment? If you filed a Form 4720 with the Internal Revenue Service, attach a copy.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5. During this reporting period, were the services of a commercial fundraiser or fundraising counsel for charitable purposes used? If "yes," provide an attachment listing the name, address, and telephone number of the service provider.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6. During this reporting period, did the organization receive any governmental funding? If so, provide an attachment listing the name of the agency, mailing address, contact person, and telephone number.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7. During this reporting period, did the organization hold a raffle for charitable purposes? If "yes," provide an attachment indicating the number of raffles and the date(s) they occurred.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8. Does the organization conduct a vehicle donation program? If "yes," provide an attachment indicating whether the program is operated by the charity or whether the organization contracts with a commercial fundraiser for charitable purposes.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
9. Did your organization have prepared an audited financial statement in accordance with generally accepted accounting principles for this reporting period?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Organization's area code and telephone number ( 413 ) 458 - 8001

Organization's e-mail address wpdensmore@itega.org

I declare under penalty of perjury that I have examined this report, including accompanying documents, and to the best of my knowledge and belief, the content is true, correct and complete.

*William P. Densmore Jr.*

Signature of authorized officer

William P. Densmore Jr.

Printed Name

Executive Director / Secretary

Title

05-14-2019

Date

**ATTACHMENT #1**

INFORMATION TRUST EXCHANGE GOVERNING ASSOCIATION

CT0258886  
Calif. Org. #: C3988420  
FEIN: 81-5393558

**ATTACHMENT #1 to Form RRF-1 for fiscal/calendar year 2018**

Supplemental response to Part B, Question No. 1, officer contract:

During Fiscal Calendar 2018 the Information Trust Exchange Governing Association paid consulting fees totaling \$33,167 to William P. Densmore Jr. for services carrying out responsibilities as Executive Director, President, Secretary and Treasurer of the organization.

The amount of \$33,167 is reported on Line 11, Part II (CA 199) – Compensation of Officers, Directors, and Trustees.

Mr. Densmore provided services pursuant to a written Consulting Agreement (at the rate of \$60/hour) and a related Scope of Services which were provided to the Board of Directors and negotiated with and signed by board Chairman Jo Ellen Green Kaiser. The terms of the Agreement provided that Mr. Densmore was required to submit approximately monthly invoices detailing services provided and hours billed and that each invoice was required to be approved by the board chair before being paid.

Line 11, Part II (CA 199) - Compensation of Officers, Directors, and Trustees

	Name	Street Address	City	State	Zip Code	Title	Time Devoted	Compensation
1	Scott Bradner	15 High Street	Cambridge	MA	02138	Director	0	(
2	Jo Ellen Green Kaiser	153 Alpine Terrace	San Francisco	CA	94117	Chair	0	(
3	William E. Buzenberg	9988 NE Torvanger Road	Bainbridge Island	WA	98110	Director	0	(
4	Linda K. Miller	4455 Oxbow Circle S	Afton	MN	55001	Director	0	(
5	John Taysom	9 Lower Common South	London	UK	SW15 1BP	Director	0	(
6	Bill Densmore	75 Water Street	Williamstown	MA	01267	Executive Director	35	33,16

CONFIDENTIAL COPY

Information Trust Exchange Governing Assn.  
75 Water St. / PO Box 367  
Williamstown, MA 01267

53-7054/2113

128

PAY  
TO THE  
ORDER OF

AG  
CALIF. REGISTRY OF CHARITABLE TRUSTS \$ 50.00

Fifty and 00/100

DOLLARS

Security Features  
are provided.  
Details on back.

TD Bank, NA

57 Spring St.  
Williamstown MA 01267

FOR

C 3988420  
CTO258886 RR-1

W. J. Duncanson MP

1 2 1 1 3 7 0 5 4 5 1 8 2 5 5 0 0 1 2 3 7 0 1 2 8

FROM:

Information Trust Exchange  
Governing Association  
75 Water St. | PO Box 367  
Williamstown MA 01267

TO:

Registry of Charitable Trusts  
P.O. Box 903447  
Sacramento CA 94203-4470

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