

# CALIF. CHARITABLE REGISTRATION ATTY. GENERAL

Infotrust  
eXchange

Information Trust Exchange Governing Association  
75 Water St.  
Williamstown MA 01267  
617-448-6600  
<http://www.infotrust.org>

July 26, 2018

Registry of Charitable Trusts  
P.O. Box 903447  
Sacramento CA 94203-4470

AG charity  
#  
↓

Re: CT0258886  
Calif. Org. #: C3988420  
FEIN: 81-5393558

Dear Folks:

Enclosed please find our first Form RRF-1 filing for the fiscal/calendar year beginning with our incorporation on Jan. 31, 2017 and ending Dec. 31, 2017.

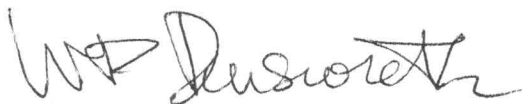
We were awaiting receipt of a State Charity Registration Number in order to be able to make this filing. That was received by lettered dated July 17, 2018 from your office.

No fee is due because our 2017 gross annual revenue was less than \$25,000.

Our IRS Form 990-N (ePostcard) was filed electronically on May 15, 2018 as required by IRS rules. A copy of the IRS website printout confirming filing is enclosed.

Please call me if there are any questions.

Best regards,



William P. Densmore Jr.  
President  
Telephone: 617-448-6600

**MAIL TO:**  
 Registry of Charitable Trusts  
 P.O. Box 903447  
 Sacramento, CA 94203-4470  
 (916) 210-6400

**WEB SITE ADDRESS:**  
[www.ag.ca.gov/charities/](http://www.ag.ca.gov/charities/)

## ANNUAL REGISTRATION RENEWAL FEE REPORT TO ATTORNEY GENERAL OF CALIFORNIA

Section 12586 and 12587, California Government Code  
 11 Cal. Code Regs. section 301-307, 311, and 312

Failure to submit this report annually no later than the 15th day of the 5th month after the end of the organization's accounting period may result in the loss of tax exemption and the assessment of a minimum tax of \$800, plus interest, and/or fines or filing penalties as defined in Government Code section 12586.1. IRS extensions will be honored.



State Charity Registration Number <u>CT0258886</u>	Check if: <input type="checkbox"/> Change of address
Information Trust Exchange Governing Association Name of Organization	<input type="checkbox"/> Amended report
75 Water St. Address (Number and Street)	Corporate or Organization No. <u>C3988420</u>
Williamstown MA 01267 City or Town, State and ZIP Code	Federal Employer I.D. No. <u>81-5393558</u>

**ANNUAL REGISTRATION RENEWAL FEE SCHEDULE (11 Cal. Code Regs. sections 301-307, 311, and 312)**  
 Make Check Payable to Attorney General's Registry of Charitable Trusts

Gross Annual Revenue	Fee	Gross Annual Revenue	Fee	Gross Annual Revenue	Fee
Less than \$25,000	0	Between \$100,001 and \$250,000	\$50	Between \$1,000,001 and \$10 million	\$150
Between \$25,000 and \$100,000	\$25	Between \$250,001 and \$1 million	\$75	Between \$10,000,001 and \$50 million	\$225
				Greater than \$50 million	\$300

**PART A - ACTIVITIES**

For your most recent full accounting period (beginning 01 / 30 / 2017 ending 12 / 31 / 2017) list:

Gross annual revenue \$ 9,650 Total assets \$ 8,133

**PART B - STATEMENTS REGARDING ORGANIZATION DURING THE PERIOD OF THIS REPORT**

**Note:** If you answer "yes" to any of the questions below, you must attach a separate page providing an explanation and details for each "yes" response. Please review RRF-1 instructions for information required.

	Yes	No
1. During this reporting period, were there any contracts, loans, leases or other financial transactions between the organization and any officer, director or trustee thereof either directly or with an entity in which any such officer, director or trustee had any financial interest?		X
2. During this reporting period, were there any theft, embezzlement, diversion or misuse of the organization's charitable property or funds?		X
3. During this reporting period, did non-program expenditures exceed 50% of gross revenue?		X
4. During this reporting period, were any organization funds used to pay any penalty, fine or judgment? If you filed a Form 4720 with the Internal Revenue Service, attach a copy.		X
5. During this reporting period, were the services of a commercial fundraiser or fundraising counsel for charitable purposes used? If "yes," provide an attachment listing the name, address, and telephone number of the service provider.		X
6. During this reporting period, did the organization receive any governmental funding? If so, provide an attachment listing the name of the agency, mailing address, contact person, and telephone number.		X
7. During this reporting period, did the organization hold a raffle for charitable purposes? If "yes," provide an attachment indicating the number of raffles and the date(s) they occurred.		X
8. Does the organization conduct a vehicle donation program? If "yes," provide an attachment indicating whether the program is operated by the charity or whether the organization contracts with a commercial fundraiser for charitable purposes.		X
9. Did your organization have prepared an audited financial statement in accordance with generally accepted accounting principles for this reporting period?		X

Organization's area code and telephone number ( 413 ) 458 - 8001

Organization's e-mail address wpdensmore@itega.org

I declare under penalty of perjury that I have examined this report, including accompanying documents, and to the best of my knowledge and belief, the content is true, correct and complete.

	William P. Densmore Jr. Printed Name	CEO Title	07-26-18 Date
Signature of authorized officer			

XAVIER BECERRA  
Attorney General

CAUF. CHARITABLE REG  
SCTY OF STATE

State of California  
DEPARTMENT OF JUSTICE



1300 I Street  
P. O. Box 903447  
Sacramento, CA 94203-4470  
(916) 210-6400 Ext. 4  
Fax: (916) 444-3651  
[Registration@doj.ca.gov](mailto:Registration@doj.ca.gov)

July 17, 2018

INFORMATION TRUST EXCHANGE  
GOVERNING ASSOCIATION  
75 WATER ST  
WILLIAMSTOWN MA 01267

State Charity Registration Number: CT0258886

RE: CONFIRMATION OF REGISTRATION WITH THE ATTORNEY GENERAL'S  
REGISTRY OF CHARITABLE TRUSTS

The captioned entity has been assigned the State Charity Registration ("CT") Number set forth above.

Please note that following annual report(s) are due to our office:

1. Annual Registration Renewal Fee (Form RRF-1) Report(s), together with required renewal fee, for fiscal year(s) ending: **12/31/17\***. (Note: Please use the sliding fee scale on the Form RRF-1 to determine the total amount of renewal fee(s) due.) **MAILED 7/26/18**

2. Complete copies (including all schedules and attachments) of **IRS Form 990, 990-PF, or 990-EZ** report(s) for fiscal year(s) ending: **12/31/17\***. (Note: The 990 is only required if Gross Annual Revenue is \$50,000 or above.) **NOT REQUIRED FOR 2017**

**\*NOTE:** The Form RRF-1 (with applicable fee) and the IRS Form 990, 990-EZ, or 990-PF (required for revenue \$50,000 or above) for the fiscal year ending **12/31/17** were due on **05/15/18**, unless the entity has received an IRS extension. If you have received an IRS extension, the new filing due date with the IRS becomes the due date to file with the Registry of Charitable Trusts. **Failure to submit the annual reports can cause the organization to be Delinquent with our office.**

Please note that the Annual Registration Renewal Fee (Form RRF-1) Report must be filed annually four months and 15 days after the end of the organization's accounting period. If an extension was requested from IRS, please file Form RRF-1 with the completed IRS informational return together with a copy of all extension requests.

The organization's address of record is used for any necessary contact. You are responsible for notifying the Registry in writing of any change of address.

If the captioned organization contracts with a commercial fundraiser for charitable purposes or fundraising counsel, that entity must also register and file annual reports with the Registry.

All forms and instructions are available on our website at <http://oag.ca.gov/charities>.

Directors of nonprofit corporations are required to adhere to the provisions of the California Nonprofit Corporation Law (Corporations Code section 5000, et seq.).

Trustees for charitable purposes are required to adhere to the provisions of California Probate Code (commencing with section 15000).

Sincerely,

*Registry of Charitable Trusts*

For

XAVIER BECERRA  
Attorney General



[Home](#) > [Tax Exempt Organization Search](#) > **Information Trust Exchange Governing Association**

[< Back to Search Results](#)

# Information Trust Exchange Governing Association

EIN: 81-5393558 | Williamstown, MA, United States

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## Determination Letter

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A favorable determination letter is issued by the IRS if an organization meets the requirements for tax-exempt status under the Code section the organization applied.

**Determination Letter:** [Determination Letter](#)

## Publication 78 Data

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Organizations eligible to receive tax-deductible charitable contributions. Users may rely on this list in determining deductibility of their contributions.

**On Publication 78 Data List:** Yes

**Deductibility Code:** [PC](#)

## Form 990-N (e-Postcard)

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Organizations who have filed a 990-N (e-Postcard) annual electronic notice. Most small organizations that receive less than \$50,000 fall into this category.

[> Tax Year 2017 Form 990-N \(e-Postcard\)](#)

**Tax Period:**

2017 (01/01/2017 - 12/31/2017)

**EIN:**

81-5393558

**Legal Name (Doing Business as):**

Information Trust Exchange Governing Association

**Mailing Address:**75 Water St  
Williamstown, MA 01267  
United States**Principal Officer's Name and Address:**

William P Densmore Jr

75 Water St  
Williamstown, MA 01267  
United States**Gross receipts not greater than:**

\$50,000

**Organization has terminated:**

No

**Website URL:**<http://www.infotrust.org>*Page Last Reviewed or Updated: 6-Jul-2018* **Share** **Print****Our Agency**[About IRS](#)[Work at IRS](#)[Help](#)**Know Your Rights**[Taxpayer Bill of Rights](#)[Taxpayer Advocate Service](#)**Resolve an Issue**[Respond to a Notice](#)[Office of Appeals](#)[Identity Theft Protection](#)**Other Languages**[Español](#)[中文](#)[한국어](#)**Related Sites**[U.S. Treasury](#)[Treasury Inspector General for Tax Administration](#)



Information Trust Exchange Governing Assn.  
75 Water St., PO Box 367  
Williamstown MA 01267  
617-448-6600 / <http://www.itega.org>

May 14, 2018

Registry of Charitable Trusts  
P.O. Box 903447  
Sacramento CA 94203-4470  
916-210-6400

Dear Sirs:

Enclosed please find the initial CT-1 Registration Form for the Information Trust Exchange Governing Association, including the following documents required to be included:

- Additional sheet showing all Directors / Officers
- The Articles of Organization filed April 27, 2017
- The current Bylaws of the Corporation
- Our IRS Form 1023 Application and resulting 501(c)3 Determination Letter / approval

Also enclosed is Check No. 108 for \$25.00 comprising the initial registration fee.

We did not receive more than \$10,000 of assets until after Dec. 31, 2017 and did not realize that there was an initial filing requirement until May 15, 2018. So this form may be technically late.

Kindly give us a call at 617-448-6600 when a State Charity Registration Form is assigned so that we can then immediately file the RR-1. Also, please advise if there is any penalty for late filing of this initial CT-1.

Thank-you,

A handwritten signature in black ink, appearing to read "W. P. Densmore Jr." with a stylized flourish at the end.

William P. Densmore Jr.  
CEO

Registry of Charitable Trusts  
P.O. Box 903447  
Sacramento, CA 94203-4470  
(916) 210-6400

WEBSITE ADDRESS:  
<http://ag.ca.gov/charities/>

**INITIAL  
REGISTRATION FORM  
STATE OF CALIFORNIA  
OFFICE OF THE ATTORNEY GENERAL  
REGISTRY OF CHARITABLE TRUSTS**  
(Government Code Sections 12580-12599.7)



**NOTE: A \$25 REGISTRATION FEE MUST ACCOMPANY THIS REGISTRATION FORM. MAKE CHECK PAYABLE TO DEPARTMENT OF JUSTICE.**

Pursuant to Section 12585, registration is required of every trustee subject to the Supervision of Trustees and Fundraisers for Charitable Purposes Act within thirty days after receipt of assets (cash or other forms of property) for the charitable purposes for which organized.

Every charitable (public benefit) corporation, association and trustee holding assets for charitable purposes or doing business in the State of California must register with the Attorney General, except those exempted by California Government Code section 12583. Corporations that are organized primarily as a hospital, a school, or a religious organization are exempted by Section 12583.

Name of Organization: Information Trust Exchange Governing Association

The name of the organization should be the legal name as stated in the organization's organizing instrument (i.e., articles of incorporation, articles of association, or trust instrument).

Official Mailing Address for Organization:

Address: 75 Water St.

City: Williamstown

State: MA

Zip Code: 01267

Organization's telephone number: 413-458-8001

Organization's e-mail address: wpdensmore@itega.org

Organization's fax number: n/a

Organization's website: http://www.infotrust.org

All organizations must apply for a Federal Employer Identification Number from the Internal Revenue Service, including organizations that have a group exemption or file group returns.

Federal Employer Identification Number (FEIN):

81-5393558

Group Exemption FEIN (if applicable):

All California corporations and foreign corporations that have qualified to do business in California will have a corporate number. Unincorporated organizations are assigned an organization number by the Franchise Tax Board upon application for California tax exemption.

Corporate or Organization Number: C988420



**Names and addresses of ALL trustees or directors and officers (attach a list if necessary):**

Name William P. Densmore Jr.		Position CEO / Secretary / CFO	
Address 75 Water St.			
City Williamstown		State MA	Zip Code 01267
Name Jo Ellen Green Kaiser		Position Director	
Address 153 Alpine Terrace			
City San Francisco		State CA	Zip Code 94117
Name Scott O. Bradner		Position Director	
Address 15 High St.			
City Cambridge		State MA	Zip Code 02138
Name William E. Buzenberg		Position Director	
Address 9988 NE Torvanger Road			
City Bainbridge Island		State WA	Zip Code 98110
Name Linda K. Miller		Position Director	
Address 4455 Oxbow Circle S			
City Afton		State MN	Zip Code 55001

Describe the primary activity of the organization. (A copy of the material submitted with the application for federal or state tax exemption will normally provide this information.) If the organization is based outside California, comment fully on the extent of activities in California and how the California activities relate to total activities. In addition, list all funds, property, and other assets held or expected to be held in California. Indicate whether you are monitored in your home state, and if so, by whom. Attach additional sheets if necessary.

See: <http://infotrust.org/mission> | Below is excerpt from Articles of Incorporation filed April 27, 2017 with the California Secretary of State: In recognition of the fact that the Internet is an international network of networks, owned by no single nation, individual or organization, the Corporation shall, except as limited by Article 8 hereof, pursue the charitable and public purposes of lessening the burdens of government and promoting the global public interest in the operational stability of the Internet by (i) researching, developing, testing, adopting and promoting technology and business standards for governing the exchange of information about Internet users, their activities and purchases, (ii) owning, managing, performing, licensing, certifying, assigning, or overseeing functions related to the coordination and value of user-data exchange, (iii) helping members of the public to safely manage their privacy, identity and information payments on the Internet, (iv) helping to teach, promote and sustain the values, principles and purposes of independent, fact-based journalism particularly in the service of democracies and open societies, (v) facilitating open and public access to digital information; and (vi) engaging in any other related lawful activity in furtherance of items (i) through (v). The Corporation shall operate for the benefit of the Internet community as a whole, carrying out its activities in conformity with relevant principles of international law and applicable international conventions and local law.

**The organization will be required to file financial reports annually. All organizations must file the Annual Registration/Renewal Fee Report (RRF-1) within four months and fifteen days after the end of the organization's accounting period. Organizations with \$25,000 or more in either gross receipts or total assets are also required to file either the IRS Form 990, 990-EZ, or 990-PF. Forms can be found on the Charitable Trusts' website at <http://ag.ca.gov/charities/>.**

<p>If assets (funds, property, etc.) have been received, enter the date first received:</p> <p>Date assets first received: <u>Aug. 28, 2017 (\$624.00)</u></p>	<p>Registration with the Attorney General is required within thirty days of receipt of assets.</p>
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What annual accounting period has the organization adopted?

Fiscal Year Ending \_\_\_\_\_  Calendar Year

Attach your founding documents as follows: ✓

- A)  **Corporations** - Furnish a copy of the articles of incorporation and all amendments and current bylaws. If incorporated outside California, enter the date the corporation qualified through the California Secretary of State's Office to conduct activities in California.
- B) **Associations** - Furnish a copy of the instrument creating the organization (bylaws, constitution, and/or articles of association).
- C) **Trusts** - Furnish a copy of the trust instrument or will and decree of final distribution.
- D) **Trustees for charitable purposes** - Furnish a statement describing your operations and charitable purpose.

Has the organization applied for or been granted IRS tax-exempt status  Yes  No

Date of application for Federal tax exemption: May 16, 2017

Date of exemption letter: July 18, 2017

Exempt under Internal Revenue Code section 501(c)  yes

If known, are contributions to the organization tax-deductible?  Yes  No

Attach a copy of the Application for Recognition of Exemption (IRS Form 1023) and the determination letter issued by the IRS. ✓

Does your organization contract with or otherwise engage the services of any commercial fundraiser for charitable purposes, fundraising counsel, or commercial coventurer? If yes, provide the name(s), address(es), and telephone number(s) of the provider(s):

Commercial Fundraiser  Fundraising Counsel  Commercial Coventurer

Name

Address

City N/A State

Zip Code

Telephone Number

Commercial Fundraiser  Fundraising Counsel  Commercial Coventurer

Name

Address

City State

Zip Code

Telephone Number

Commercial Fundraiser  Fundraising Counsel  Commercial Coventurer

Name

Address

City State

Zip Code

Telephone Number

I declare under penalty of perjury that I have examined this registration form, including accompanying documents, and to the best of my knowledge and belief, the form and each document are true, correct, and complete.

Signature W. P. Reuswerdt Title CEO Date 5-14-2018

If additional information is required, please refer to the Supervision of Trustees and Fundraisers for Charitable Purposes Act (Government Code sections 12580-12599.7), the Administrative Rules and Regulations pursuant to the Act (California Code of Regulations, Title 11, Sections 300-312.1).

If you have questions regarding registration, or need assistance, information is available on our website at <http://ag.ca.gov/charities/> or you can reach us by telephone at (916) 210-6400 or fax at (916) 444-3651.

Reset Form

Print Form

Information Trust Exchange Governing Association

CALIFORNIA ATTORNEY GENERAL  
ADDITIONAL SHEET TO CALIFORNIA CT-1 INITIAL REGISTRATION FORM

INFORMATION TRUST EXCHANGE GOVERNING ASSOCIATION

FEIN: 81-5393558  
California Corporate Organization Number: C988420

LIST OF ALL DIRECTORS AND OFFICERS

AS OF JULY 31, 2017

William P. Densmore Jr. 75 Water St. Williamstown MA 01267	CEO / Secretary / CFO
Jo Ellen Green Kaiser 153 Alpine Terrace San Francisco CA 94117	Director and Board Chair
Scott O. Bradner 15 High Street Cambridge MA 02138	Director
William E. Buzenberg 9988 NE Torvanger Road Bainbridge Island WA 98110	Director
Linda K. Miller 4455 Oxbow Circle S Afton MN 55001	Director
John G. Taysom 9 Lower Common South London UK SW15 1BP	Director

Information Trust Exchange Governing Assn.

53-7054/2113

108

75 Water St. / PO Box 367  
Williamstown, MA 01267

May 14 2018

PAY  
TO THE  
ORDER OF

Calif AG Registry of Charitable Trusts \$ 25.00

Twenty five and 00/100 DOLLARS



Security features  
are included.  
Details on back.

TD Bank, NA  
57 Spring St.  
Williamstown MA 01267

FOR

C988420 Form CT-1 WPDauswzels MP

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